



The Penn Fund
Advancing Undergraduate Education

Gifts are tax deductible. The fiscal year is from July 1–June 30. Make your annual gift to The Penn Fund today at pennfund.upenn.edu or return this completed form to the University of Pennsylvania, The Penn Fund, Suite 300, 2929 Walnut Street, Philadelphia, PA 19104-5099. To make a recurring gift on your credit card, call The Penn Fund at 215-898-8445.

Personal Information:

Name: _____

Affiliation (e.g. C'83): _____

Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Phone: _____

The Penn Fund automatically applies gift credit to Penn spouses/partners.

Penn spouse/partner name: _____

Penn spouse/partner affiliation: _____

Gift/Pledge Form:

I would like to support the undergraduate student experience with a gift to The Penn Fund!

☐ **Yes! I would like to make a one-time gift in the amount of: \$_____.**

☐ **Yes! I would like to make a multi-year pledge that counts toward The Penn Fund.**

Year 1 Payment \$ _____

Year 2 Payment \$ _____

Year 3 Payment \$ _____

Year 4 Payment \$ _____

Year 5 Payment \$ _____

Total Payment \$ _____

☐ Charge my credit card annually in _____

Month

☐ Please send me a bill reminder in the mail in _____

Month

☐ Other (please specify) _____

Payment Information:

☐ Enclosed is my check made payable to the Trustees of the University of Pennsylvania.

☐ I have filled out my credit card information below.

Please charge \$ _____ to my: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover

Card No. _____ Exp. Date _____ Initials _____

Additional Giving Opportunities:

☐ Enclosed is my/my spouse's employer matching gift form.

☐ I have included Penn in my estate plan. Please enroll me in the University's Harrison Society.

About The Penn Fund

Founded in 1927, The Penn Fund is the University's premier annual giving program. Gifts make a direct and immediate impact where unrestricted and/or scholarship support is most needed within undergraduate financial aid, residential and campus life, and academic enhancement.

Ivy Stone Society (ISS)

Founded in 2007, the Ivy Stone Society (ISS) recognizes Penn undergraduate alumni who make gifts of any amount that count toward The Penn Fund for three or more consecutive years.

Always Donors

This important group recognizes alumni who have selected to set up a recurring gift to The Penn Fund on a monthly, quarterly, or annual basis.

The Benjamin Franklin Society (BFS)

Founded in 1955, the Benjamin Franklin Society (BFS) is the University's leadership annual giving society.

Levels of Support:

Ambassador	\$25,000 and above
Founder	\$10,000-\$24,999
Fellow	\$5,000-\$9,999
Associate	\$2,500-\$4,999

Young Alumni Associate Levels:

10-14 years since graduation	\$1,000
5-9 years since graduation	\$500
0-4 years since graduation	\$250

Matching Gifts

To learn if you or your spouse/partner is affiliated with a company that supports a matching gift program, visit matchinggifts.com/uofpa.

Planned Gifts

Planned gifts can be made through bequests, unitrusts, life insurance, pooled income funds, and real estate. If you are interested in learning more about planned giving opportunities, please call 215-898-6171.

Securities Gifts

To make a gift of appreciated securities, either you or your broker should contact Securities Gifts by calling 215-898-7254, emailing dofgiftsadmin@pobox.upenn.edu, or writing to Suite 300, 2929 Walnut Street, Philadelphia, PA 19104.

The Penn Fund